

Name: _____ Birth Date: _____

Chief Complaint: _____

When did your spine problem first begin? _____

Did your pain start because of an: Accident at work Motor vehicle accident

If there was an accident, what caused the pain . _____

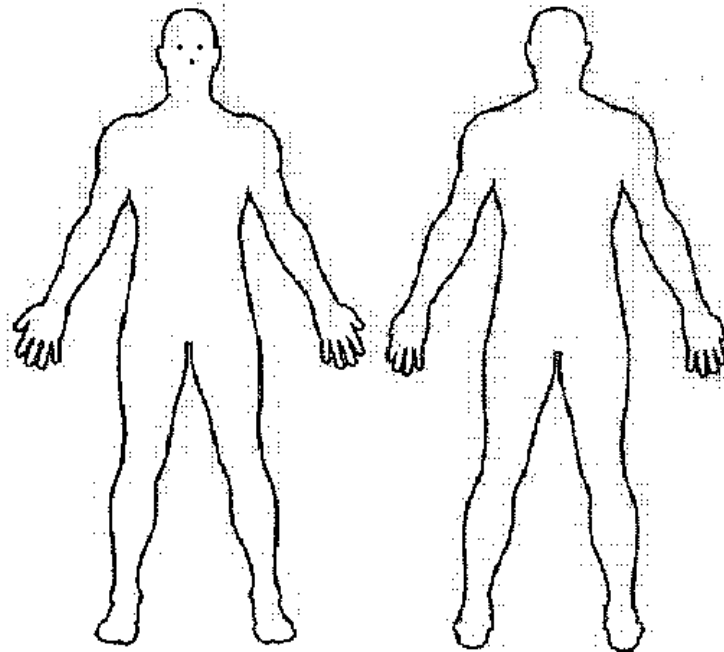
Workers Compensation Claim? [] Yes [] No

Do you have any problems controlling your bowel and / or bladder? [] Yes [] No

Hand dominance: Right Left

Mark the areas of your body where you feel pain, numbness or weakness. Use the appropriate symbol.

Numbness or pins/needles O O O O O O O O O O
Aching or cramping X X X X X X X X X X
Muscle weakness + + + + + + + + + +



Right

Left

Left

Right

NEW NECK PAIN: Circle all those that apply

Chief Complaint: Neck Headache Right Shoulder Left Shoulder Right Upper Extremity Left Upper Extremity

Overall Neck Pain: 1...2...3...4...5...6...7...8...9...10 **Overall Upper Extremity Pain:** 1...2...3...4...5...6...7...8...9...10

Neck pain: choose most applicable:

Neck pain > Upper extremity pain

Upper extremity pain > neck pain

Upper extremity pain = neck pain

| NECK PAIN | ARM PAIN QUALITY | NUMBNESS | WEAKNESS |
|---------------------|---------------------|--------------------|--------------------|
| Aching | Aching | None | None |
| Burning | Burning | Right Shoulder | Right Shoulder |
| Stabbing | Stabbing | Right Arm | Right Arm |
| Throbbing | Throbbing | Right Forearm | Right Forearm |
| Tingling | Tingling | Right Thumb | Right Thumb |
| | | Right Long Finger | Right Long Finger |
| Constant | Constant | Right Small Finger | Right Small Finger |
| Intermittent | Intermittent | | |
| | | Left Shoulder | Left Shoulder |
| | | Left Arm | Left Arm |
| Gradually Worsening | Gradually Worsening | Left Forearm | Left Forearm |
| Rapidly Worsening | Rapidly Worsening | Left Thumb | Left Thumb |
| Gradually Improving | Gradually Improving | Left Long Finger | Left Long Finger |
| Rapidly Improving | Rapidly Improving | Left Small Finger | Left Small Finger |

NEW BACK PAIN: Circle all those that apply

Chief Complaint: Mid-Back Low Back Sacrum Right Buttock Left Buttock Right Lower Extremity Left Lower Extremity

Overall Back Pain: 1...2...3...4...5...6...7...8...9...10 **Overall Lower Extremity Pain:** 1...2...3...4...5...6...7...8...9...10

Back pain: choose most applicable:

Back pain > lower extremity pain

Lower extremity pain > back pain

Lower extremity pain = back pain

| BACK PAIN QUALITY | LEG PAIN QUALITY | NUMBNESS | WEAKNESS |
|---------------------|---------------------|----------------------|---------------|
| Aching | Aching | Left Buttock | Left Buttock |
| Burning | Burning | Left Anterior Thigh | Left Hip |
| Stabbing | Stabbing | Left Knee | Left Thigh |
| Throbbing | Throbbing | Left Shin | Left Ankle |
| Tingling | Tingling | Left Top of Foot | Left Big Toe |
| | | Left Bottom of Foot | Left Calf |
| Constant | Constant | | |
| Intermittent | Intermittent | Right Buttock | Right Buttock |
| | | Right Anterior Thigh | Right Hip |
| Gradually Worsening | Gradually Worsening | Right Knee | Right Thigh |
| Rapidly Worsening | Rapidly Worsening | Right Shin | Right Ankle |
| Gradually Improving | Gradually Improving | Right Top of Foot | Right Big Toe |
| Rapidly Improving | Rapidly Improving | Right Bottom of Foot | Right Calf |

The symptoms are better with:

Rest

Lying down

Bending forward

Bending backward

The symptoms are worse with:

Bending forward

Bending backward

Sitting

Standing/Walking

TREATMENT - This section MUST be completed for surgery authorization

Physical Therapy never tried helpful not helpful Facility Name _____

Date Started _____ Date Ended _____

What treatment was performed? exercises stretching Tens unit Ultrasound massage

Spine Injections never tried helpful not helpful Doctor _____

Date Started _____ Date Ended _____

Chiropractics / Acupuncture never tried helpful not helpful Doctor _____

Date Started _____ Date Ended _____

Oral Steroids never tried helpful not helpful Doctor _____

Date Started _____

Medications Tried never tried helpful not helpful

Tylenol Advil Aleve Narcotic Pain Medications _____

Date Started _____ Date Ended _____

REVIEW OF SYMPTOMS

Are you having any of the symptoms / conditions **today**

Constitutional / General

Fever Yes No
Chills Yes No

Neurologic

Headache Yes No
Seizures Yes No

Pulmonary

Shortness of Breath Yes No
Asthma Yes No

Ears/Nose/Mouth/Throat

Dizziness Yes No
Difficulty Swallowing Yes No

Cardiovascular

Chest Pain Yes No
Irregular Heart Beat Yes No

Hematologic / Lymphatic

Anemia Yes No
Bleeding Problem Yes No

Endocrine

Diabetes Yes No
Fatigue Yes No

Psychiatric

Depression Yes No
Anxiety Yes No

Gastrointestinal

GERD Yes No
Ulcers Yes No

Genitourinary

Urgent Urination Yes No
Frequent Urination Yes No

Please list any spine surgeries None

| Type of Spine Surgery | Date | Surgeon | Helpful |
|-----------------------|------|---------|--|
| | | | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| | | | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| | | | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| | | | Yes <input type="checkbox"/> No <input type="checkbox"/> |

Oswestry Disability Index (version 2.1a)

This questionnaire to let us know how your back (or leg) is affecting your everyday life. Please mark one box in each section with the answer that most closely describes you today.

Pain Intensity

- I have no pain at the moment.
- The pain is very mild at the moment.
- The pain is moderate at the moment.
- The pain is fairly severe at the moment.
- The pain is very severe at the moment.
- The pain is the worst imaginable at the moment.

Personal Care (washing, dressing, etc.)

- I can look after myself normally without causing extra pain.
- I can look after myself normally but it is very painful.
- It is painful to look after myself and I am slow and careful.
- I need some help but can manage most of my personal care.
- I need help every day in most aspects of self care.
- I do not get dressed, wash with difficulty and stay in bed.

Lifting

- I can lift heavy weights without extra pain.
- I can lift heavy weights but it gives me extra pain.
- Pain prevents me from lifting heavy weights off the floor but I can manage if they are conveniently positioned, e.g. on a table.
- Pain prevents me from lifting heavy weights but I can manage light to medium weights if they are conveniently positioned.
- I can lift only very light weights.
- I cannot lift or carry anything at all.

Walking

- Pain does not prevent me from walking any distance.
- Pain prevents me from walking more than one mile.
- Pain prevents me from walking more than a quarter of a mile.
- Pain prevents me from walking more than 100 yards.
- I can only walk using a stick or crutches.
- I am in bed most of the time and have to crawl to the toilet.

Sitting

- I can sit in any chair as long as I like.
- I can sit in my favorite chair as long as I like.
- Pain prevents me from sitting more than one hour.
- Pain prevents me from sitting more than half an hour.
- Pain prevents me from sitting more than 10 minutes.
- Pain prevents me from sitting at all.

Standing

- I can stand as long as I want without extra pain.
- I can stand as long as I want but it gives me extra pain.
- Pain prevents me from standing for more than 1 hour.
- Pain prevents me from standing for more than half an hour.
- Pain prevents me from standing for more than 10 minutes.
- Pain prevents me from standing at all.

Sleeping

- My sleep is never disturbed by pain.
- My sleep is occasionally disturbed by pain.
- Because of pain I have less than 6 hours sleep.
- Because of pain I have less than 4 hours sleep.
- Because of pain I have less than 2 hours sleep.
- Pain prevents me from sleeping at all.

Sex Life (if applicable) n/a

- My sex life is normal and gives me no extra pain.
- My sex life is normal but causes some extra pain.
- My sex life is nearly normal but is very painful.
- My sex life is severely restricted by pain.
- My sex life is nearly absent because of pain.
- Pain prevents any sex life at all.

Social Life

- My social life is normal and gives me no extra pain.
- My social life is normal but increases the degree of pain.
- Pain has no significant effect on my social life apart from limiting my more energetic interests, e.g. sport, etc.
- Pain has restricted my social life and I do not go out as often.
- Pain has restricted my social life to my home.
- I have no social life because of pain.

Traveling

- I can travel anywhere without pain.
- I can travel anywhere, but it gives me extra pain.
- Pain is bad but I manage journeys over 2 hours.
- Pain restricts me to journeys of less than 1 hour.
- Pain restricts me to short necessary journeys under 30 minutes.
- Pain prevents me from travelling except to receive treatment.

Name: _____ Birth Date: _____

FAMILY HISTORY

Please check the box if anyone in your immediate family has had any of the following conditions:
(NOTE RELATIONSHIP PLEASE Specify maternal/paternal for grandparents ie: maternal grandfather)

- | | | |
|--|---|---|
| <input type="checkbox"/> Anxiety _____ | <input type="checkbox"/> Arthritis _____ | <input type="checkbox"/> Asthma _____ |
| <input type="checkbox"/> Blood Disorder _____ | <input type="checkbox"/> Cancer _____ | <input type="checkbox"/> Depression _____ |
| <input type="checkbox"/> Diabetes _____ | <input type="checkbox"/> Epilepsy _____ | <input type="checkbox"/> Heart Disease _____ |
| <input type="checkbox"/> High Blood Pressure _____ | <input type="checkbox"/> High Cholesterol _____ | <input type="checkbox"/> Kidney Disease _____ |
| <input type="checkbox"/> Multiple Sclerosis _____ | <input type="checkbox"/> Osteoporosis _____ | <input type="checkbox"/> Seizures _____ |

SOCIAL HISTORY

Current Marital Status: Married Single Divorced Widowed Partner

Living Status: alone with spouse with parents with roommate assisted living nursing home

Current Occupation: _____

Highest education level: Grade School Middle School High School College Post Graduate

Do you use tobacco now or in the past? Yes, use now Never used Previous user

Cigarettes How many per day? _____ How many years? _____

Cigars How many per day? _____ How many years? _____

Do you drink alcoholic beverages? Never Weekly 1-2 x week 3 x week

Have you ever felt the need to cut down on drinking? Yes No

Have you ever felt annoyed by criticism of your drinking? Yes No

Have you ever felt guilty about your drinking? Yes No

Have you ever felt the need for a morning eye-opener? Yes No

Have you tried illicit drugs? Yes, use now Never used Previous user What was the substance? _____

Please check / list all operations: none

- | | | | |
|---|-------------|---|-------------|
| <input type="checkbox"/> Appendectomy | When: _____ | <input type="checkbox"/> Eye Surgery | When: _____ |
| <input type="checkbox"/> Tonsillectomy | When: _____ | <input type="checkbox"/> Heart surgery | When: _____ |
| <input type="checkbox"/> Gall bladder removal | When: _____ | <input type="checkbox"/> Hysterectomy | When: _____ |
| <input type="checkbox"/> Knee arthroscopy | When: _____ | <input type="checkbox"/> Prostate surgery | When: _____ |
| <input type="checkbox"/> Knee replacement | When: _____ | <input type="checkbox"/> Surgery for cancer | When: _____ |
| <input type="checkbox"/> Hip replacement | When: _____ | <input type="checkbox"/> _____ | When: _____ |
| <input type="checkbox"/> _____ | When: _____ | <input type="checkbox"/> _____ | When: _____ |

PATIENT FINANCIAL RESPONSIBILITY POLICY

Patient Financial Responsibilities

The patient (or patient's guardian, if a minor) is ultimately responsible for the payment for treatment and care. We will bill your insurance for you. However, you as the patient, is required to provide the most correct and updated information regarding insurance. Our staff will request your insurance card at each and every appointment. Patients are responsible for payment of copays, coinsurance, deductibles and all other procedures or treatment not covered by your insurance plan at the time of service. Our collection policy also includes that unpaid past due balances may be forwarded to a collection agency or pursuing legal action.

- Copayments are due at the time of service per your Insurance policy.
- We do not bill for copayments. If payment is not received at time of service, a \$20 charge will be added.
- Coinsurance, deductibles and non-covered items are due at the time of service.
- Patients may incur, and are responsible for payment of additional charges, if applicable.

These charges may include:

- Charge for returned checks \$30.00
- Charge for missed appointments without 24 hours prior notice \$100.00
- We assess a 3% surcharge for credit card transactions. We impose a surcharge on credit cards that is not greater than the cost.

Motor Vehicle Accidents

Motor Vehicle accident information must be provided prior to your scheduled appointment. If you want us to bill your automobile insurance, please provide us with the insurance company name, address and phone number, claim number, adjusters name and phone number. We will bill your automobile insurance as a courtesy but you are responsible for all balances.

Workers Compensation

Workers Compensation information must be provided prior to your scheduled appointment. Your services will need to be authorized by your Adjuster. If your claim is in litigation, we will need to have your attorneys name, address and phone number prior to treatment. If any of this information cannot be verified, your appointment may be rescheduled.

Disability Forms

A fee of \$40.00 will be charged to complete disability forms. Payment is required prior to form completion. This fee is waived if you have surgery scheduled and up to 3 months after surgery.

Patient Authorization

By my signature below, I hereby authorize Oregon Spine Care and the physicians, staff and hospitals associated with Oregon Spine Care to release medical and other information acquired in the course of my examination and/or treatment (with the exceptions stipulated below) to the necessary insurance companies, third party payers, and/or other physicians or healthcare entities required to participate in my care.

I understand that I must check one or more of the following types of health information to indicate that I authorize that information type to be released to the necessary insurance companies, third party payers, and/or other physicians and/or healthcare entities required to participate in my care.

By Initialing one or more of the below, the health information I authorize to be released may include any of the following:

- _____ Record of alcohol and/or drug abuse.
- _____ Record of HIV (AIDS) result, diagnosis, and/or treatment.
- _____ Record of psychiatric and/or psychological condition

By my signature below, I hereby authorize assignment of financial benefits directly to Oregon Spine Care and any associated healthcare entities for services rendered as allowable under standard third party contracts. I understand that I am financially responsible for charges not covered by this assignment.

By my signature below, I authorize Oregon Spine Care to communicate by mail, phone, and/or voice mail message, according to the information I have provided below:

Please read and then choose YES or NO:

If you are unavailable, may we leave medical information, such as appointment reminders, lab results and financial information on your voicemail or with someone at your residence?

_____ YES _____ NO

If yes, please list name and relationship of person(s) we are authorized to discuss your medical care and/or account:

| | | | |
|-------|--------------|-------|--------------|
| _____ | _____ | _____ | _____ |
| Name | Relationship | Name | Relationship |
| _____ | _____ | _____ | _____ |
| Name | Relationship | Name | Relationship |

Oregon Spine Care LLC is committed to protecting the privacy of our members' personal health information. Part of that commitment is complying with the Privacy Rule of the Health Insurance Portability and Accountability Act of 1996 (HIPAA), which requires us to take additional measures to protect personal information and to inform our members about those measures.

I have read, understand, and agree to the provisions of this Patient Financial Responsibility Form:

Signature of Patient and/or Guardian _____ Date _____
Relationship to Patient: _____

ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

I acknowledge and agree that I have received a copy of our Notice of Privacy Practices for Oregon Spine Care, LLC or Robert L. Tatsumi MD PC.

Patient Name: _____

Patient Signature: _____

Date: _____

Name of Patient Legal Guardian or Representative: _____

Relationship to Patient: _____

Signature of Patient Legal Guardian Representative: _____

Date: _____

OFFICE STAFF USE: Oregon Spine Care, LLC or Robert L. Tatsumi MD PC have made good faith efforts to obtain the above referenced individual's written acknowledgement of receipt of the Notice of Privacy Practices. Staff initials _____ Date: _____



DISCLOSURE OF PHYSICIAN OWNERSHIP FORM

Please carefully review the information contained in this notice.

1. In order to allow you to make a fully informed decision about your health care, our physicians would like to advise you that at some point during the course of your treatment, you may be referred to one of the following organizations, of which he has a financial interest.

Dr. Tatsumi: South Portland Surgery Center and Clearview MRI

Dr. Ching: Oregon Surgery Institute

2. Please note that you have the right to choose the provider of your healthcare service. Therefore, you have the option to use a healthcare facility other than those listed above for your services.

3. You will not be treated differently if you choose to use a different facility. If desired, we can provide information about alternative options.

4. If you have any questions concerning this notice, please feel free to ask our staff at Oregon Spine Care. We welcome you as a patient and value our relationship with you.

By signing this Disclosure of Physician Ownership Form, you acknowledge that you have read the foregoing notice.

Name of Patient : _____ *Signature of Patient:* _____

Date: _____

OFFICE USE ONLY

The patient identified above was provided with verbal disclosure of the above information on this date.

Employee Signature Date